



SIERRA CANYON SCHOOL
Chatsworth, California

Owned by Sierra Canyon, Inc.

has been acquired by

**The Sierra Canyon
High School Foundation**

a California registered 501(c)(3) non-profit corporation

for

\$23,700,000

*The undersigned served as financial advisor to
Sierra Canyon, Inc. with respect to the transaction*

Parchman, Vaughan & Company, L.L.C.