

DeVry, Inc.



has acquired 100% of the common and preferred stock of

Advanced Academics, Inc.

a leading provider of K-12 online education



for

\$27,500,000

*The undersigned served as financial advisor to
Advanced Academics, Inc. with respect to the transaction.*

Parchman, Vaughan & Company, L.L.C.

This announcement appears as a matter of record only.