

NLKK, Inc.

has sold



Licensed by the State Board of Private Licensed Schools
Commonwealth of Pennsylvania



A regionally accredited distance high school and summer school

to

KC Distance Learning, Inc.

A Subsidiary of KinderCare Learning Centers, Inc.



*The undersigned originated the transaction and served as
financial advisor to NLKK, Inc.*

Parchman, Vaughan & Company, L.L.C.