

# **Language Stars, L.L.C.**

*a leading provider of foreign language instruction to the  
pre-school and elementary school market*



*has completed a*

## ***Recapitalization and Financing***

*with equity capital provided by*

## **Hispania Private Equity II, L.P.**



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*The undersigned served as financial advisor to  
Language Stars, L.L.C. with respect to this transaction.*

***Parchman, Vaughan & Company, L.L.C.***

*This announcement appears as a matter of record only*