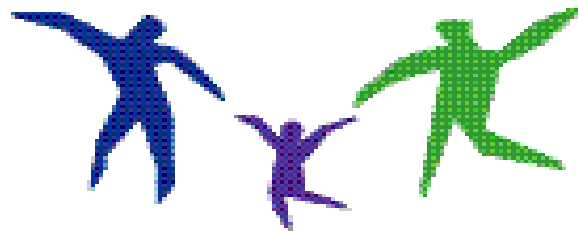


Edutest, Inc.



eduTest.com

*A leading provider of educational testing and
assessment products for the K-12 market*

has been acquired by

Lightspan, Inc.



A provider of curriculum-based educational software and Internet products

The undersigned served as financial advisor to eduTest.com.

Parchman, Vaughan & Company, L.L.C.